

Sam Leck Zabinian
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**TO SUBSCRIBE FOR SHARES OF COMMON STOCK IN THE
PRIVATE PLACEMENT OFFERING OF
COMMON STOCK**

AMERICA WEST RESOURCES, INC.

1. Complete the "Purchaser Omnibus Signature Page to Subscription Agreement and Registration Rights Agreement." Fill in the amount being subscribed for, date the page and Complete and Sign the appropriate portion of the Signature Page (Individual, Partnership, Corporation, Limited Liability Company or Trust). If subscribing as an entity, please Complete and Sign the page entitled "Certificate of Signatory."
2. Complete and Sign the Confidential Prospective Purchaser Questionnaire.
3. Fax all forms to Bari Latterman at (800) 598-9945. Send all signed original documents with a check (if not sending the funds via the wire instructions below) to:

**Ms. Bari Latterman
John Thomas Financial, Inc.
14 Wall Street, 23rd Floor
New York, NY 10005**

4. Please make your subscription payment payable to the order of "Signature Bank, Escrow Agent for America West Resources, Inc."

For wiring funds directly to the escrow account, see the following instructions:

Signature Bank
950 Third Avenue, 9th Floor
New York, NY 10022
Account Name: Signature Bank as Escrow Agent for America West Resources, Inc.
ABA#: [REDACTED]
A/C#: [REDACTED]
Swift Code: [REDACTED] (for foreign wires only)

Ref: Insert the Name of Subscriber exactly as it appears on the Omnibus Signature Page

Thank you for your interest,

John Thomas Financial, Inc.

registered investment advisor, or if the employee benefit plan has total assets in excess of \$5,000,000 or, if a self-directed plan, with investment decisions made solely by persons that are accredited investors.

- ☐ (b) A Private Business Development Company as defined in Section 202(a)(22) of the Investment Advisers Act of 1940.
- ☐ (c) An organization described in Section 501(c)(3) of the Internal Revenue Code or corporation, Massachusetts or similar business trust, or partnership, not formed for the specific purpose of acquiring the securities offered, with total assets in excess of \$5,000,000.
- ☒ (d) A natural person whose individual net worth or joint net worth with that person's spouse (exclusive of that person's principal residence) at the time of purchase exceeds \$1,000,000.
- ☐ (e) A natural person who had an individual income in excess of \$200,000 in each of the two most recent years or joint income with that person's spouse in excess of \$300,000 in each of those years and has a reasonable expectation of reaching the same income level in the current year.
- ☐ (f) Any trust, with total assets in excess of \$5,000,000, not formed for the specific purpose of acquiring the securities offered, whose purchase is directed by a sophisticated person as described in Rule 506(b)(2)(ii) of Regulation D of the Securities Act.
- ☐ (g) Any entity in which all of the equity owners are accredited investors.
- ☐ (h) Any director or executive officer of the Company.

SECTION C: INDIVIDUAL INFORMATION (To be completed by Individual Investors only.)

C1. General Information:

Name: John Babikian

Age: == Social Security Number: ==

Marital Status: == Spouse's Name: ==

Citizenship: Canadian

If the Shares are to be owned by two or more individuals (not husband and wife), are you related to any other co-owner(s)?

Yes ☐ No ☒If yes, please explain the relationship(s):

C2. Principal Residence:

Address: 12914 The Reef, Atlantis
Number Street
Nassau Bahamas
City State Zip code

Mailing Address (if other than Principal Residence above):

1004-10332 Paul Comtois
Number Street
Montreal QC H4N 3B5 Canada
City State Zip code

Telephone Number: 514-690-0403

SECTION D: CORPORATE OR PARTNERSHIP OR LLC INFORMATION
 (To be completed by entity investors only.)

D1. General Information:

Legal Name of Corporation or Partnership: _____

Fictitious name: _____

State of Incorporation or Formation: _____

Date of Incorporation or Formation: _____

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Federal I.D. Number: _____

Fiscal Year Ends: _____

Number of Equity Owners: _____

Name and Title of Executive Officer Executing

Questionnaire: _____

D2. Business Address: _____

Mailing Address (if different): _____

Telephone Number: (_____) _____

SECTION E: TRUST INFORMATION (To be completed by Trust Investors only.)

E1. General Information:

Legal Name: _____

State of Formation: _____

Date of Formation: _____

Federal I.D. Number: _____ Fiscal Year Ends: _____

Number of Beneficiaries: _____

Principal Purpose: _____

Was the trust formed for the specific purpose of purchasing Shares?

_____ Yes _____ No

E2. Business Address: _____

Telephone Number: () _____

Mailing Address: _____

E3. Authorization: If the trust was established in connection with a deferred compensation plan, please attach a copy of the trust's organizational documents and a properly certified copy of the resolutions adopted by the trust's board of directors authorizing the trust to purchase the Unit(s) and authorizing the trustee named below to execute on behalf of the trust all relevant documents necessary to subscribe for and purchase the Unit(s). In all cases, please attach a properly certified copy of the resolutions adopted by the trustees of the trust authorizing the trust to purchase the Unit(s) and authorizing the trustee named below to execute on behalf of the trust all relevant documents necessary to subscribe for and purchase the Unit(s).

Name of Authorized Trustee: _____

SIGNATURE PAGE TO
CONFIDENTIAL PROSPECTIVE PURCHASER QUESTIONNAIRE

IN WITNESS WHEREOF, I have executed this Confidential Prospective Purchaser Questionnaire as of the date set forth below.

John Babikian
Name of Purchaser (Print)

[Signature]
Signature of Purchaser

Capacity of Signatory (for entities)

Name of Joint Purchaser (if any) (Print)

Signature of Joint Purchaser (if any)

4/22/11
Date